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- your spouse is under the age of 75 years or if the contribution is received no later than 28 days after the end of the month they've turned 75; and
- your spouse has an AustralianSuper account; and
- your spouse has supplied their TFN.

- your spouse has not exceeded their non-concessional contributions cap for the current financial year; and
- your spouse did not have a total super balance of \$2.0m or more immediately before the start of the financial year the contribution was made; and
- you're not living separately and apart from your spouse on a permanent basis.

- if the receiving spouse has never been employed, then any benefits arising from spouse contributions are generally preserved until age 65. Contributions made to your spouse's super are subject to preservation rules. This means they generally cannot access contributions until they meet a condition of release.

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3 Tell us your spouse's details

Receiving spouse to complete this section.

If your spouse is not an AustralianSuper member, please contact their super fund for details. If they do not have a super account and would like to join AustralianSuper, they can join at australiansuper.com/join or call **1300 300 273**. To determine if this product is right for them, please read the *Personal Plan Product Disclosure Statement* which can be found at australiansuper.com/pds

Last name

First name/s

Your spouse's AustralianSuper member number

Tax file number¹

¹ We're authorised under super law to collect, use and disclose your Tax File Number (TFN). It's optional to provide your TFN but if we have it, we'll be able to accept all types of contributions from you, you won't pay more tax than you need to and it'll be easier to find your super. If you transfer your super to another fund, we'll give them your TFN unless you tell us not to in writing. We will need your TFN in order for us to process spouse contributions. If you have already provided your TFN, you do not need to provide it again.

Mr Mrs Ms Miss Dr

Date of birth

4 Sign this form

We have read the Privacy Collection Statement as set out on page 2 of this form, and how AustralianSuper will use our personal information. To the best of our knowledge, the information we have provided on this form is correct.

My spouse meets the eligibility criteria for me to be able to contribute on their behalf.

You sign here

Date

Print full name

Your spouse signs here

Date

Print full name

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria, 3001, collects your personal information (PI) to operate, and administer your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on **1300 300 273**.

Please return this completed form to:

AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001

or upload a copy at australiansuper.com/upload-document

Questions? Call **1300 300 273** or visit australiansuper.com