

# Tax File Number (TFN) notification



Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable. Form must be completed in full.

## 1. FUND DETAILS

Fund name	Fund address	Fund telephone No.
<input type="text" value="AUSTRALIANSUPER"/>	<input type="text" value="GPO Box 1901, Melbourne VIC 3001"/>	<input type="text" value="1300 300 273"/>

## 2. PERSONAL DETAILS

Surname	Mr	Ms	Mrs	Miss	Dr	Other
<input type="text"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Given names	Date of birth					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street address	<input type="text"/>					
Suburb	State	Postcode				
<input type="text"/>	<input type="text"/>	<input type="text"/>				
Telephone (BH)	(AH)	Mobile				
<input type="text"/>	<input type="text"/>	<input type="text"/>				
Email (optional)*	Membership number					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

I agree to provide my TFN Yes  No

My TFN is

\* Important note: if you provide your email details on the application form(s) and you do not agree to AustralianSuper using these details for the purpose of emailing information to you about superannuation products and services, investment tips and third party products, please mark the box here.

## 3. DECLARATION

- I confirm that I have read the information on Tax File Number notification and privacy overleaf.
- I understand that the personal information that I have provided on this form will be used for the purpose of administering my account (and in particular claiming an appropriate tax deduction under tax legislation).

Signature  Date

[Important information overleaf >](#)

OFFICE USE ONLY  
Membership number



## INDIVIDUAL TAX FILE NUMBER NOTIFICATION VIA FUND OR EMPLOYER

### Tax File Number notification

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee of your superannuation fund may disclose your TFN to another superannuation provider, where your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- Your superannuation fund will be able to accept all types of contributions to your account/s;
- The tax on contributions to your superannuation account/s will not increase;
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

### Privacy law

The National Privacy Principles (NPPs), which are a part of the Privacy Act 1998 (Cth), came into effect on 21 December 2001. The aim of the NPPs is to ensure that organisations that hold information about people handle the information responsibly. The NPPs also give people some control over the way information about them is handled.

**Under the NPPs, each time AustralianSuper collect information we are required to advise you that:**

- AustralianSuper can be contacted on **1300 300 273**;
- you may have access to the information the Fund holds about you and you may have that information corrected if it is wrong;
- the information is collected so we can administer and look after your interests in the Fund;
- your details are used to send you relevant information on the value added products to which your Fund membership gives you access. If you do not wish to receive this information, please write to AustralianSuper or telephone **1300 300 273**; and
- if the information is not provided, the Fund may have difficulties in administering and looking after your interest in the Fund.

If you have any questions about your rights under the privacy legislation, please call AustralianSuper on **1300 300 273**.

### Important notes to employers

- In the interests of your employees, you should make this form available to them.
- The member's/employee's Tax File Number (TFN) must be kept private and secure.
- **If an employee provides you with his or her TFN for superannuation purposes (eg. on this form), the employer is required to pass the TFN on to us within 14 days or when making the next superannuation contribution for that employee.**
- Employers who do not meet the above requirement may be subject to a penalty of up to 10 penalty units (currently \$1,100).
- You may only disclose the TFN quoted on this form to the employee's superannuation fund. It is against the law to disclose the TFN quoted on this form to any other provider or person.