Tax File Number (TFN) notification

AustralianSuper

Please complete in pen using CAPITAL letters and print ☒ to mark boxes. You should read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

1. FUND DETAILS

Fund name	Fund address	Fund telephone No.
AUSTRALIANSUPER	GPO Box 1901, Melbourne VIC 3001	1300 300 273

2. PERSONAL DETAILS

Last name

Mr ☐ Ms ☐ Mrs ☐ Miss ☐ Dr ☐ Other

First name

Date of birth D D M M Y Y Y Y

Male ☐ Female ☐

Street address

Suburb

State

Postcode

Telephone (business hours)

Telephone (after hours)

Mobile

Email

Tax File Number (TFN)

AustralianSuper member number

☐ You may use my personal details, including my TFN, to check with the Australian Taxation Office or another super fund for any lost super I may have.

In providing my TFN in response to this request, I confirm that I have read and understood the statements below:

- Under the Superannuation Industry (Supervision) Act 1993, super funds are authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.
- If you transfer your super to another fund the trustee of your super fund will disclose your TFN to the other super provider, unless you tell them not to in writing.

You don't have to provide your TFN. But giving your TFN to your super fund will have the following advantages (which may not otherwise apply):

- Your super fund will be able to accept all types of contributions to your account.
- It will be easier to combine your super accounts because there will be less paperwork for you to complete.
- The tax on contributions to your super account will not increase (unless you make excess contributions).
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start withdrawing your super.
- It'll be easier to find different super accounts in your name so that you receive all your super when you retire.

3. DECLARATION

- I have read the Privacy Collection Statement and I understand how AustralianSuper will use my personal information.
- The information I have provided on this form is correct.

Sign here:

Date D D M M 2 0 Y Y

Save form | Print form | Clear form

Please return this completed form to AustralianSuper
GPO Box 1901, MELBOURNE VIC 3001
Telephone 1300 300 273 Web www.australiansuper.com

OFFICE USE ONLY
Member number

Issued by AustralianSuper Pty Ltd ABN 94 006 457 987 AFSL 233788 Trustee of AustralianSuper ABN 65 714 394 898

Privacy Collection Statement

The information collected on this form, and all other information provided by you at the request of AustralianSuper, the Fund administrator (Superpartners Pty Ltd) or the Fund's insurers, will be used by AustralianSuper and its staff to:

- open and administer your super account, and keep you informed about your super and insurance
- ensure you're eligible for products and services (including insurance)
- help you combine your super accounts and check if you have lost super (when you ask us to)
- undertake market research, member data analysis and direct marketing activities.

If AustralianSuper can't collect this information from you it will be difficult to perform the activities listed above.

Personal information is generally collected directly from you or through your employer, adviser, previous superannuation fund, or other representative authorised by you.

Health information is collected from you or your employer, adviser, other insurer, or other representative authorised by you and is provided to us or to our insurers. If required, we obtain independent medical reports directly from your medical practitioner(s).

AustralianSuper will share your personal information with these service providers:

- Superpartners Pty Ltd to open and administer your account and report required information to the Australian Taxation Office for tax related purposes. Superpartners Pty Ltd may also collect personal information on our behalf directly from you (for example, if you call our contact centre or send us queries, or if further information is required from you to open and administer your account)
- the insurers so they can assess your eligibility for insurance and look after any insurance claims
- online service providers where you consent to provide your identification details for an online identification check
- mail houses to send you information about your account via mail, SMS and email
- independent consultants and market research companies to conduct member data analysis and run member research via phone, mail, SMS or email
- auditors and lawyers for accounting, auditing and legal requirements.

These service providers and third parties may be given access to your personal information:

- our web hosting companies to host and manage our websites
- our web and application developers to develop applications, enhance our websites and to test that our applications and websites are working properly
- our Member Direct partners to host and manage our Member Direct platform if you invest in the Member Direct investment option
- our online calculator providers if you provide personal information when using our online calculators
- mail houses to send you direct marketing material
- third parties that have requested information under the Family Law Act about a member's account
- Government bodies, regulatory authorities and law enforcement bodies as required under applicable laws and regulations
- other superannuation, pension and investment fund trustees or administrators if you transfer your investment to another fund
- if you die while you are an AustralianSuper member, AustralianSuper may share details about your super and insurance with your dependants, legal personal representative or power of attorney as appropriate. The information we share may include the names of your nominated beneficiaries, your account balance and any insurance amount payable.

Instances where your personal information may be accessed by an overseas service provider are:

- to deliver some emails – only required details will be shared with service providers. These services are provided by Sitecore Australia Pty Ltd out of the USA and also an AustralianSuper contractor out of Sweden
- to administer the Member Direct investment option. These services are provided on behalf of UBS Securities Australia Limited (UBS) out of New Zealand
- where you request financial planning advice from Mercer Financial Advice (Australia) Pty Ltd – certain services are provided by Mercer's related entity on behalf of Mercer out of overseas countries. A list of countries can be found in Mercer's privacy policy at www.mercer.com.au

Superpartners Pty Ltd may use overseas service providers located in countries including the USA, India, Singapore, Canada, Malaysia, New Zealand, Philippines and the UK for aspects of fund administration (a current list of countries can be found in Superpartners' privacy policy at www.superpartners.com.au). Your personal information may be accessed by those service providers.

We recommend that you provide any nominated beneficiaries listed on this form with a copy of AustralianSuper's Privacy Collection Statement and tell them that you have provided AustralianSuper with their name and address details. These details will only be used to manage payment of your super in the event of your death.

AustralianSuper's Privacy Policy provides you with information about how you may:

- access your personal information held by AustralianSuper and change that information
- complain about a breach of the Privacy Act 1988 (Cth) and how AustralianSuper will deal with such a complaint.

AustralianSuper's Privacy Collection Statement and Privacy Policy may change from time to time. The latest versions will be available online at **www.australiansuper.com/CollectionStatement** and **www.australiansuper.com/privacy**