

AustralianSuper Choice Income Investment Performance



Performance to end of May 2021

| Investment Option | Member assets (Millions) | 1 Mth | 3 Mths | 6 Mths | FYTD | 1 Yr | 2 Yrs p.a. | 3 Yrs p.a. | 5 Yrs p.a. | 7 Yrs p.a. | 10 Yrs p.a. | Since Inception p.a. | Inception Date |
|----------------------------|--------------------------|--------|--------|--------|--------|--------|------------|------------|------------|------------|-------------|----------------------|----------------|
| PreMixed Options | | | | | | | | | | | | | |
| High Growth | 1,046.5 | 1.94% | 7.92% | 10.83% | 23.44% | 25.76% | 13.68% | 11.52% | 11.78% | 11.40% | 11.36% | 7.88% | Jan 08 |
| Balanced | 15,028.4 | 1.53% | 6.63% | 9.14% | 19.45% | 21.59% | 11.45% | 10.09% | 10.56% | 10.26% | 10.47% | 7.68% | Jan 08 |
| Socially Aware | 625.0 | 1.37% | 6.33% | 8.28% | 18.34% | 20.43% | 9.55% | 8.35% | 9.14% | 9.07% | 9.97% | 7.29% | Jan 08 |
| Indexed Diversified | 346.5 | 1.18% | 6.59% | 7.77% | 17.13% | 18.13% | 10.90% | 9.89% | 9.54% | 8.69% | | 9.74% | Nov 11 |
| Conservative Balanced | 5,069.0 | 1.12% | 4.91% | 6.36% | 13.78% | 15.46% | 8.94% | 8.24% | 8.53% | 8.51% | 8.91% | 7.27% | Jan 08 |
| Stable | 3,443.9 | 0.60% | 3.01% | 3.66% | 7.97% | 9.30% | 5.91% | 6.07% | 6.44% | 6.67% | 7.14% | 6.47% | Jan 08 |
| DIY Mixed Options | | | | | | | | | | | | | |
| Australian Shares | 739.0 | 3.89% | 10.98% | 14.57% | 27.58% | 31.30% | 12.06% | 12.08% | 11.61% | 10.22% | 10.81% | 7.65% | Jan 08 |
| International Shares | 613.7 | 1.44% | 8.16% | 9.53% | 24.40% | 24.94% | 21.11% | 16.60% | 15.13% | 15.09% | 14.50% | 8.62% | Jan 08 |
| Property | 72.4 | 0.28% | 1.27% | 1.98% | 2.61% | 4.34% | -1.36% | 0.72% | 4.33% | 6.29% | 6.66% | 4.40% | Jan 08 |
| Diversified Fixed Interest | 589.0 | -0.01% | 0.31% | 1.15% | 2.94% | 3.72% | 2.79% | 3.48% | 3.85% | 4.28% | 5.73% | 6.23% | Jan 08 |
| Cash | 1,261.0 | 0.01% | 0.03% | 0.08% | 0.23% | 0.27% | 0.83% | 1.35% | 1.71% | 2.00% | 2.60% | 3.30% | Jan 08 |

AustralianSuper investment returns are based on crediting rates, which returns net of investment fees.

Returns from equivalent investment options of the ARF and STA super funds are used in calculating since inception returns for options that began before 1 July 2006.

Investment returns are not guaranteed. Past performance is not a reliable indicator of future returns. All care is taken to ensure this information is correct at the date of publication. Any errors or misprints will be corrected by the Trustee in later reports.

Report generated on 02 June 2021

This information may be general financial advice which doesn't take into account your personal objectives, situation or needs. Before making a decision about AustralianSuper, you should think about your financial requirements and refer to the relevant Product Disclosure Statement, available at australiansuper.com/pds or by calling 1300 300 273. AustralianSuper Pty Ltd ABN 94 006 457 987, AFSL 233788, Trustee of AustralianSuper ABN 65 714 394 898.