

Choice Income Investment Performance

Performance to 31 May 2025

Investment Option	Member assets (Millions)	1 Month	3 Months	6 Months	FYTD	1 Year	2 Years p.a.	3 Years p.a.	5 Years p.a.	7 Years p.a.	10 Years p.a.	15 Years p.a.	Since Inception p.a.	
PreMixed Options														
High Growth	\$2,717.7	4.38%	1.10%	1.87%	9.70%	10.81%	11.31%	9.33%	11.00%	9.26%	9.23%	10.34%	7.81%	Jan 08
Balanced	\$31,093.6	3.69%	1.19%	2.04%	8.80%	9.90%	9.63%	7.79%	9.36%	8.03%	8.25%	9.41%	7.41%	Jan 08
Socially Aware	\$832.6	3.75%	1.46%	2.45%	9.45%	10.71%	9.85%	7.74%	9.00%	7.19%	7.50%	8.91%	7.07%	Jan 08
Indexed Diversified	\$1,532.3	3.52%	1.92%	3.23%	11.47%	12.91%	12.95%	10.61%	9.99%	8.83%	8.05%		9.24%	Nov 11
Conservative Balanced	\$8,020.1	2.90%	1.26%	2.32%	8.08%	9.06%	7.94%	6.27%	6.96%	6.34%	6.65%	7.93%	6.73%	Jan 08
Stable	\$4,066.8	1.96%	1.21%	2.42%	6.94%	7.80%	6.10%	4.77%	4.67%	4.62%	5.09%	6.31%	5.79%	Jan 08
DIY Mix Options														
Australian Shares	\$1,716.2	3.76%	3.98%	2.68%	13.33%	14.48%	14.57%	11.52%	14.77%	11.45%	10.35%	10.93%	8.40%	Jan 08
International Shares	\$1,258.7	5.81%	-1.34%	2.19%	11.89%	13.18%	16.84%	14.93%	12.27%	12.37%	11.36%	12.24%	8.78%	Jan 08
Diversified Fixed	\$559.8	-0.12%	1.27%	2.77%	4.78%	5.22%	3.67%	2.16%	1.06%	1.72%	2.39%	4.59%	4.87%	Jan 08
Cash	\$2,842.8	0.44%	1.23%	2.46%	4.60%	4.97%	4.82%	4.13%	2.54%	2.36%	2.36%	2.92%	3.26%	Jan 08

Choice Income AustralianSuper investment returns are based on crediting rates, which are returns less investment fees and costs, transaction costs and taxes.

Investment returns are not guaranteed. Past performance is not a reliable indicator of future returns. All care is taken to ensure this information is correct at the date of publication. Any errors or misprints will be corrected by the Trustee in later reports.

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