

# Delivering better returns for members

30 June 2018

At AustralianSuper, we're all about investing for a better future so you can feel more confident about yours. We're always looking at ways we can add value to your savings and generate the best possible long-term returns.

## Year in review FY18

AustralianSuper Balanced option



**Top 3**  
Performance over 1, 3, 5 and 20 years\*



**9<sup>th</sup> year**  
In a row of positive returns



**11.08%**  
AustralianSuper return

**9.22%**  
Median return\*

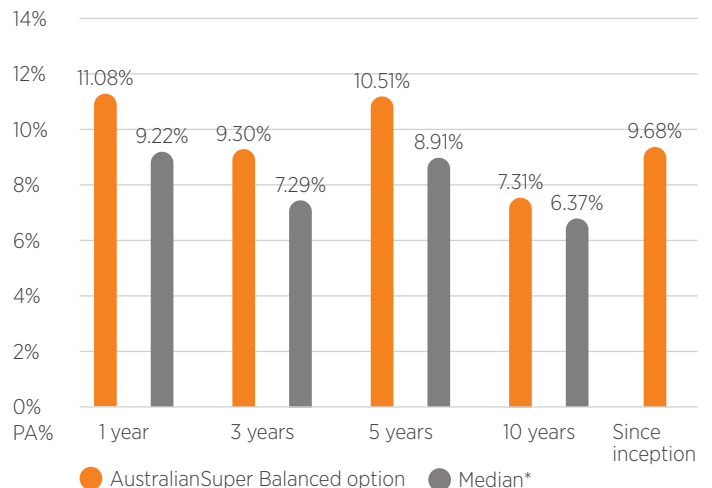
\*SuperRatings Fund Crediting Rate Survey – SR50 Balanced (60-76) Index June 2018

## A top performing fund

It's been a strong year for AustralianSuper members, with the Balanced option one of the top performing super funds. Around 90% of AustralianSuper members invest in the Balanced option – it's what you invest in when you join AustralianSuper unless you make a different investment choice.

Since its inception in 1985, the Balanced option has consistently been one of the better performing funds over the long term. It has ranked in the top three funds across one, three, five and twenty years.\*

## Performance to 30 June 2018



## A long-term perspective

Over the last 20 years, investment returns of the Balanced option have increased members' retirement savings by more than four and a half times – every \$100 invested at the beginning of the 1998 financial year would be worth over \$460 at 30 June 2018†.

## Growth of \$100 in Balanced option over 20 years†



\*SuperRatings Fund Crediting Rate Survey – SR50 Balanced (60-76) Index, June 2018. This survey compares the returns of 50 similar investment options. The median is a way of measuring their average return.

†Source: AustralianSuper. Investment returns of the Balanced option from 1 July 1998 to 30 June 2018. Returns from equivalent investment options of ARF and STA are used in calculating returns for periods that begin before 1 July 2006. Investment returns are net of investment fees, costs and taxes, but do not include the impact of administration fees and insurance fees that are deducted from member's account balances.

## We're here to help

**Call** **1300 300 273**  
(8am to 8pm AEST/AEDT weekdays)

**Web** **[australiansuper.com](http://australiansuper.com)**

**Email** **[australiansuper.com/email](mailto:australiansuper.com/email)**

**Mail** GPO Box 1901, MELBOURNE VIC 3001



This document was prepared in August 2018 by AustralianSuper Pty Ltd (ABN 94 006 457 987, AFS Licence No. 233788), the Trustee of AustralianSuper (ABN 65 714 394 898). This information may be general financial product advice which doesn't take into account your personal objectives, situation or needs. Before making a decision about AustralianSuper, you should think about your financial requirements and refer to the relevant Product Disclosure Statement and consult an adviser if required before making an investment decision. You can obtain a copy from our website or call for a copy to be sent to you. Investment returns are not guaranteed as all investments carry some risk. Past performance is not a reliable indicator of future returns.

20761 07/18