At AustralianSuper, we’re all about investing for a better future so you can feel more confident about yours. We’re always looking at ways we can add value to your savings and generate the best possible long-term returns.

A top performing fund

It’s been a strong year for AustralianSuper members, with the Balanced option one of the top performing super funds. Around 90% of AustralianSuper members invest in the Balanced option – it’s what you invest in when you join AustralianSuper unless you make a different investment choice.

Since its inception in 1985, the Balanced option has consistently been one of the better performing funds over the long term. It has ranked in the top three funds across one, three, five and twenty years.*

Year in review FY18

AustralianSuper Balanced option

Top 3

Performance over 1, 3, 5 and 20 years*

9th year

In a row of positive returns

11.08%

AustralianSuper return

9.22%

Median return*

*SuperRatings Fund Crediting Rate Survey – SR50 Balanced (60-76) Index June 2018

A long-term perspective

Over the last 20 years, investment returns of the Balanced option have increased members’ retirement savings by more than four and a half times – every $100 invested at the beginning of the 1998 financial year would be worth over $460 at 30 June 2018†.

Growth of $100 in Balanced option over 20 years†

*SuperRatings Fund Crediting Rate Survey – SR50 Balanced (60-76) Index, June 2018. This survey compares the returns of 50 similar investment options. The median is a way of measuring their average return.

†Source: AustralianSuper. Investment returns of the Balanced option from 1 July 1998 to 30 June 2018. Returns from equivalent investment options of ARF and STA are used in calculating returns for periods that begin before 1 July 2006. Investment returns are net of investment fees, costs and taxes, but do not include the impact of administration fees and insurance fees that are deducted from member’s account balances.
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We’re here to help

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