

Please complete in pen using CAPITAL letters and print to mark boxes. Read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information. You should consider your debt levels, contribution caps that may apply and tax issues before adding to your super. Learn more at australiansuper.com/ContributionLimits

STEP 1. WORK OUT IF YOU CAN ADD EXTRA TO YOUR SUPER

To confirm you can add extra to your super, mark (X) in the box below that matches your situation.

Yes, I am under age 65.

Work Test

I'm aged between 65-74 years and I've worked at least 40 hours in 30 consecutive days ('gainfully' employed or self-employed) during the financial year in which I am contributing extra to my super.

Work Test Exemption

- I am aged between 65-74 years and:
- do not meet the Work Test in the current the financial year;
 - met the Work Test last financial year;
 - have a total superannuation balance of less than \$300,000 at the end of the last financial year;
 - have not used the Work Test Exemption to make contributions in a previous year.

Note: The Work Test Exemption can only be used to make voluntary contributions in the financial year you satisfy the exemption criteria. It can't be used again in subsequent years. If you're aged 74 your last contribution must be received by AustralianSuper within 28 days after the end of the month in which you attain the age 75.

STEP 2. TELL US YOUR DETAILS

Last name	Mr	Ms	Mrs	Miss	Dr
<input type="text"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
First name	Date of birth				
<input type="text"/>	D D M M Y Y Y Y				
AustralianSuper member number	Tax File Number*				
<input type="text"/>	<input type="text"/>				

We're authorised under super law to collect, use and disclose your Tax File Number (TFN). You don't have to provide your TFN, but if we have it, we'll be able to accept all types of contributions into your account, you won't pay more tax than you need to and it'll be easier to find your super. If you transfer your super to another fund, we'll give them your TFN unless you tell us not to in writing. Visit australiansuper.com/RefTFN for more details.

STEP 3. HOW WOULD YOU LIKE TO CONTRIBUTE?

- Cheque Please find attached my cheque (payable to AustralianSuper) for \$, .00.
- Direct debit By using direct debit, you can make regular contributions to your super automatically from any bank or financial institution in Australia. You can set up a direct debit by logging into your online account at australiansuper.com

Direct debit details

How much? How often?

\$, .00 Once-off† Fortnightly Monthly Quarterly

† Once-off direct debit requests will be processed within 5 working days of receipt.

Bank account details (you must provide a personal bank account, business accounts are not acceptable)

Name of bank/building society/credit union	Branch	
<input type="text"/>	<input type="text"/>	
Account name (this is the account holder's name)	BSB number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>

Are you the sole account holder?

- Yes Sign below at Step 4.
- No If you hold the account jointly, the other account holder must also sign at Step 4 over the page

I request and authorise AustralianSuper, the user (user ID number 116298) to arrange for any amount AustralianSuper may debit or charge me through the Bulk Electronic Clearing System from an account held at the financial institution identified above, subject to the terms and conditions of the Direct Debit Request Service Agreement over the page (and any further instructions provided above).

STEP 4. SIGN THIS FORM

I have read the Privacy Collection Statement and I understand how AustralianSuper will use my personal information. I confirm that I am under age 65 or meet the criteria for either the Work Test or Work Test Exemption, and that the information I have provided on this form is true and correct.

Sign here



Date

Signature of joint account holder for direct debit request



Date

DIRECT DEBIT REQUEST SERVICE AGREEMENT

1. Why an agreement?

Through the direct debit request (DDR) you are allowing us to debit amounts from your personal or joint bank (or other financial institution) account only. The amount we will debit from your account depends on your instructions to us via this form or any changes appropriately notified to us.

2. If AustralianSuper wants to change this agreement

We will notify you at least 14 days before changing this agreement.

3. Contact us to change your direct debit arrangements

To delay or change your DDR, you need to advise us in writing at least three days before the date we debit your bank account.

If you wish to change your banking details, you will need to complete another *Add to your super with after-tax contributions* form and send it to us at least three days before the date we debit your bank account.

To cancel the DDR you need to advise us in writing at least three days before we debit your bank account.

4. Due date for direct debits, weekends and public holidays

Your account can be debited on the seventh, fourteenth, twenty-first or twenty-eighth of the month (or the next business day where this falls on a weekend or Australian public holiday).

If you make a once-off direct debit, this will be processed within 5 working days of receipt.

5. Make sure you have enough money in your account

You should make sure you always have enough cleared funds in your account (by the due date) for us to debit your account.

If there isn't enough money (cleared funds) in your account, we will still make the debit. But if your bank dishonours the debit we may pass on to you any dishonour fees and/or any costs incurred by the Fund. This will be in addition to any dishonour fees charged by your bank.

6. Confidential

We will keep your bank account details confidential except when:

- a court order applies
- AustralianSuper's bank needs information about your account, or
- you give us permission to reveal your bank details.

7. Check that you give us your correct details

Before completing this form, please check that:

- your bank account accepts direct debiting, as some don't, and
- the account number you give us is correct (refer to your bank statement or contact your bank if necessary).

8. Check your bank statements

Make sure the right amount has been deducted from your account. If there is a dispute regarding a debit made from your bank account, we will respond to your dispute within five business days.

By signing this form, you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and us as set out in this request.

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of 26/50 Lonsdale Street, Melbourne, Victoria, collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you and sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URLs below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to australiansuper.com/CollectionStatement and australiansuper.com/privacy or call us on 1300 300 273.