

Investment choice

Use this form to choose or change investment options for your super account. You can choose or change where your existing balance is invested, or where your future contributions will go, for all investment options except Member Direct. If you'd like to invest in the Member Direct investment option, you will need to apply through your online account at australiansuper.com/login



You can't use this form to change investments for your Choice Income or Transition to retirement (TTR) Income account. Visit australiansuper.com/forms and select the Retirement tab for the retirement version of this form.

Please complete in pen using CAPITAL letters and print (X) to mark boxes. Forms must be completed in full. Read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

1 Your personal details

Last name		Mr	Mrs	Ms	Miss	Dr
<input type="text"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
First name/s		Date of birth				
<input type="text"/>		<input type="text"/>				
Street address						
<input type="text"/>						
Suburb		State		Postcode		
<input type="text"/>		<input type="text"/>		<input type="text"/>		
Telephone (business hours)		Telephone (after hours)		Mobile		
<input type="text"/>		<input type="text"/>		<input type="text"/>		
Email		Existing member number (if applicable)				
<input type="text"/>		<input type="text"/>				

2 Making your Investment choice

Do you want to change how you invest your account?

Complete column A to change where your existing super balance is invested.

Complete column B to change where your future super contributions will be invested or if you're a new member.

Complete columns A and B to change where your existing super balance and future contributions are invested.

Choose your PreMixed or DIY Mix options

Fill in the percentage you'd like to invest in each investment option in whole percentages (no decimal places).

Investment options	A Existing account balance	B Future contributions ¹
	Invest my existing account this way	Invest all my future contributions this way
PreMixed options		
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Aware	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Indexed Diversified	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
DIY Mix options		
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
TOTAL MUST ADD UP TO 100%	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

¹ Future contributions include roll-ins (initial and subsequent), employer contributions and personal contributions.

See Step 3 on the next page to find out when your investment switch will be effective.



You should consider the likely investment return, risk, and your investment timeframe when choosing an investment option. Returns are not guaranteed and may be positive or negative. Find out more at australiansuper.com/InvestmentGuide



3 Effective date

Switch requests received before 4pm AEST/AEDT (Melbourne time) on a business day, are effective the next business day. Switch requests received on or after 4pm AEST/AEDT (Melbourne time) on a business day, or on a weekend or public holiday, will become effective after 2 business days. A business day is any day other than a weekend or public holiday (national and the Victorian King's Birthday holiday).

AEST and AEDT refer to Australian Eastern Standard Time and Australian Eastern Daylight Time as observed in Melbourne, Victoria, Australia. During daylight saving, the AEDT cut off time applies to all transactions. Find the relevant investment switch cut off times for your state or territory at australiansuper.com/investmentchange

Please allow between 2-3 business days for switches to show in your online account.

4 Declaration

Please complete all the sections on this form and sign below. We may not be able to process your application if you don't provide the information requested on this form.

By signing this form, I acknowledge that:

1. I have read the Privacy Collection Statement as set out below on this form, and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.
2. I've read AustralianSuper's *Investment Guide* – available at australiansuper.com/InvestmentGuide – and understand that it's a general guide to investing and doesn't constitute personal financial advice. I acknowledge that AustralianSuper has recommended that I seek financial advice if I need it before making an investment choice that's right for my needs and circumstances.
3. Investment choice requests must be made online at australiansuper.com or by completing this *Investment choice* form which is for super accounts only. For TTR Income or Choice Income accounts, you must use the *Investment choice* form for retirement accounts, available from australiansuper.com/forms under the Retirement tab. Incomplete or unsigned forms can't be processed. Hard copy forms must be completed and signed by the member. AustralianSuper doesn't accept responsibility for any financial loss incurred as a result of incomplete or unsigned forms.
4. With the PreMixed options, the AustralianSuper Trustee is responsible for appointing the investment managers and for setting the strategic asset allocation and objectives for each option.
5. With the DIY Mix options, the AustralianSuper Trustee is responsible for appointing the investment managers and for setting the strategic asset allocation and objectives for each option, but I'm responsible for selecting a combination of the available investment options to build an investment strategy and objectives that are right for me.
6. I can switch all, or part, of my account balance to another investment option daily (excluding weekends or public holidays (national and the Victorian King's Birthday holiday). If my request is received before 4pm AEST/AEDT (Melbourne time) on any business day, my account will be invested in my new investment choice/s the next business day and my new investment choice/s will show in my online account in two business days. I understand that requests received on or after 4pm AEST/AEDT (Melbourne time) on a business day, or on a weekend or public holiday (national and the Victorian King's Birthday holiday) will become effective after 2 business days.
7. If I request a change to the options in which my future contributions are invested before 4pm AEST/AEDT (Melbourne time) on a business day, this will take effect from the next business day. I understand that requests received on or after 4pm AEST/AEDT (Melbourne time) on a business day, or on a weekend or public holiday (national and the Victorian King's Birthday holiday) will become effective after 2 business days.
8. If an *Investment choice* form and online choice request are received on the same business day the instructions contained in the online request will apply.
9. Once I've made an investment choice request I understand that I can only cancel it through my online account before 4pm AEST/AEDT (Melbourne time) on the business day before my switch is effective.
10. Funds to cover investment choice switches are deducted pro-rata across my other investments to the value of the switch.
11. Investment returns (positive or negative) will be applied to all my investment choices whenever I change how my account balance is to be invested across the investment options.
12. There are no fees to make or change my PreMixed and DIY Mix investment option choices using this form.

Sign here



Date

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Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne Victoria 3001, collects your personal information (PI) to operate your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to provide these services. PI is collected from you but sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URL below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details go to australiansuper.com/privacy or call us on **1300 300 273**.

Please return this completed form to:

AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001
or upload a copy at australiansuper.com/upload-document

Questions? Call **1300 300 273** or visit australiansuper.com