

Complete this form to choose your investment options, or to change how you invest your existing account balance and/or any future contributions in AustralianSuper's PreMixed and DIY Mix options. If you're a member in the Member Direct investment option you can only make your investment choice and transact through the Member Direct online platform. Visit [australiansuper.com/MemberDirect](http://australiansuper.com/MemberDirect)

Please complete in pen using CAPITAL letters and print  to mark boxes. Form must be completed in full. Read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

## 1. PERSONAL DETAILS

Last name										Mr	Ms	Mrs	Miss	Dr			
<input type="text"/>										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
First name										Date of birth							
<input type="text"/>										D	D	M	M	Y	Y	Y	Y
Street address																	
<input type="text"/>																	
Suburb										State		Postcode					
<input type="text"/>										<input type="text"/>		<input type="text"/>					
Telephone (business hours)					Telephone (after hours)					Mobile							
<input type="text"/>					<input type="text"/>					<input type="text"/>							
Email										Existing member number (if applicable)							
<input type="text"/>										<input type="text"/>							

## 2. MAKE YOUR INVESTMENT CHOICE

### What do you want to do?

- Change options for both my existing account balance (if applicable) and my future contributions. > Complete columns **A** and **B** below
- I'm a new AustralianSuper member and would like all my future contributions to be invested in the selected options. > Complete column **B** only below
- Change options for my future contributions only. > Complete column **B** only below
- Change options for my existing account balance only. > Complete column **A** only below
- Invest in the Member Direct investment option. > Visit [australiansuper.com/MemberDirect](http://australiansuper.com/MemberDirect)

### Choose your PreMixed or DIY Mix options

Fill out the percentage you'd like to invest in each investment option in whole percentages (no decimal places). Each column must add up to 100%.

INVESTMENT OPTIONS	A Existing account balance	B Future contributions
	Invest my existing account this way	Invest all my future contributions this way
<b>PreMixed</b>		
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Socially Aware	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Indexed Diversified	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Stable	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>DIY Mix</b>		
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Total (must add up to 100%)</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

**!** See Section 3 on the next page to find out when your investment switch will be effective.

**i** **We also offer a Property Option**  
To invest in the Property Option, you'll need to sign into your account online at [australiansuper.com/login](http://australiansuper.com/login)

### 3. EFFECTIVE DATE

If we receive your request to change your investment option/s at 3.59pm AEST/AEDT or earlier weekdays, we'll invest your account in your new choice the next business day. The change will show in your account the following business day.

If we receive your request at or after 4pm AEST/AEDT weekdays, or on a weekend or national public holiday\*, the change will take an extra business day.

\* Plus Queen's birthday (all states, except Queensland and Western Australia).

### 4. DECLARATION

**You must complete all sections on this form and sign below. We may not be able to process your application if you don't provide the information requested on this form.**

By signing this form, I acknowledge that:

1. I've read the Privacy Collection Statement and I understand how AustralianSuper will use my personal information.
2. I've read AustralianSuper's *Investment Guide* – available at [australiansuper.com/InvestmentGuide](http://australiansuper.com/InvestmentGuide) – and understand that it's a general guide to investing and doesn't constitute personal financial advice. I acknowledge that AustralianSuper has recommended that I seek financial advice if I need it before making an investment choice that's right for my needs and circumstances.
3. Investment choice requests must be made online at [australiansuper.com](http://australiansuper.com) or by completing this *Investment choice* form. Incomplete or unsigned forms can't be processed. Hard copy forms must be completed and signed by the member. AustralianSuper doesn't accept responsibility for any financial loss incurred as a result of incomplete or unsigned forms.
4. With the PreMixed options, the AustralianSuper Trustee is responsible for appointing the investment managers and for setting the strategic asset allocation and objectives for each option.
5. With the DIY Mix options, the AustralianSuper Trustee is responsible for appointing the investment managers, but I'm responsible for selecting a combination of the available options to build an investment strategy and objectives that are right for me.
6. I can switch all, or part, of my account balance to another investment option daily (excluding weekends and national public holidays). If my request is received before 4pm AEST/AEDT on any business day, my account will be invested in my new investment choice/s the next business day and my new investment choice/s will show in my online account on the following business day. Requests received at or after 4pm will take an extra business day.
7. If I request a change to the options in which my future contributions are invested before 4pm AEST/AEDT on any business day, this will take effect from the next business day. Requests received at or after 4pm will take an extra business day.
8. If an *Investment choice* form and online choice request are received on the same business day the instructions contained in the online request will apply.
9. Once I've made an investment choice request I can only cancel it through my online account before 4pm AEST/AEDT on the business day before my switch is effective.
10. Funds to cover investment choice switches are deducted pro-rata across my other investments to the value of the switch.
11. Investment returns (positive or negative) will be applied to all my investment choices whenever I change how my account balance is to be invested across the investment options.
12. There are no fees to make or change my investment choice, unless I choose the Member Direct investment option, which has additional fees.

Sign here:



Date

D	D	M	M	2	0	Y	Y
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#### Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of 26/50 Lonsdale Street, Melbourne, Victoria, collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you but sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URLs below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to [australiansuper.com/CollectionStatement](http://australiansuper.com/CollectionStatement) and [australiansuper.com/privacy](http://australiansuper.com/privacy) or call us on 1300 300 273.