

Complete this form to change how your account balance is invested, or how you draw your income payments for your TTR Income or Choice Income account. If you're in the Member Direct investment option you can only make your investment choice and transact through the Member Direct online platform. Visit australiansuper.com/MemberDirect

Please complete in pen using CAPITAL letters and print to mark boxes. You must complete all sections and sign the form at Step 3. Read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

STEP 1 – PROVIDE YOUR PERSONAL DETAILS

Last name										Mr	Ms	Mrs	Miss	Dr			
<input type="text"/>										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Given name										Date of birth							
<input type="text"/>										D	D	M	M	Y	Y	Y	Y
Street address																	
<input type="text"/>																	
Suburb/Town										State			Postcode				
<input type="text"/>										<input type="text"/>			<input type="text"/>				
Telephone (business hours)					Telephone (after hours)					Mobile							
<input type="text"/>					<input type="text"/>					<input type="text"/>							
Email																	
<input type="text"/>																	
Member number					Account number*												
<input type="text"/>					<input type="text"/>												

* You must complete a separate form for each account you hold.

STEP 2 – CHANGE YOUR INVESTMENTS AND WHERE YOU DRAW YOUR PAYMENTS FROM

Do you want to change how you invest your account?

- Yes** – fill in Column A, showing the percentage you want to invest in each option
- No** – go to the next question

Which investment option/s do you want your payments taken from?

You have three options – please choose (X) one only.

- Option 1: Pro-rata** – take payments from each investment option in proportion to the balance in each option
- Option 2: Highest balance** – take payments from the investment option with the highest balance
- Option 3: Payment order** – take payments in the order I have chosen (to do this fill in column B, making sure you only order options that you've chosen to invest in and you have numbered all of your chosen investments)

	Investment option	A % to invest in	B Payment order
			(only complete if you chose Option 3)
PreMixed options	High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Socially Aware	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Indexed Diversified	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
DIY options	Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	International Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Diversified Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
	Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="checkbox"/>
Total (must add up to 100%)		1 0 0 %	

! Changes to your investment choice can be made daily (excluding weekends and national public holidays). For further details see Step 3.

i **We also offer a Property Option**
To invest in the Property Option, you'll need to sign into your account online at australiansuper.com/login

STEP 3 – SIGN THIS FORM

Please make sure you sign the completed form below. We may not be able to process your application if you do not provide the information requested on this form.

By signing this form, I acknowledge that:

1. I have read the Privacy Collection Statement and I understand how AustralianSuper will use my personal information.
2. I have read the important information about investment options in the *TTR Income Product Disclosure Statement* or *Choice Income Product Disclosure Statement*. I understand that the information is general and does not constitute personal financial advice. I acknowledge that AustralianSuper has recommended that I seek financial advice should I require it before making an investment choice that is right for my needs and circumstances.
3. Investment choice requests must be made online at australiansuper.com or by completing this *Investment choice* form. Hard copy forms must be completed in full and signed by the member. Incomplete or unsigned forms will not be processed. AustralianSuper does not accept responsibility for any financial loss incurred as a result of incomplete or unsigned forms.
4. With the PreMixed options, the AustralianSuper Trustee is responsible for appointing the investment managers and for setting the strategic asset allocation and objectives for each option.
5. With the DIY Mix options, the AustralianSuper Trustee is responsible for appointing the investment managers, but I am responsible for selecting a combination of the available options to build an investment strategy and objectives that are right for me.
6. I can request to change all, or part, of my account balance to another investment option daily (excluding weekends and national public holidays). If my request is received before 4pm AEST/AEDT on any business day, my account will be invested in my new investment choice/s the next business day and my new investment choice/s will show in my online account on the second business day. If my request is received on or after 4pm AEST/AEDT on a business day it will take an extra business day.
7. If an *Investment choice* form and online choice request are received on the same business day the instructions contained in the online request will apply.
8. I understand that once I've made an investment choice request using this form I can't cancel it. I can override my request by making another investment choice through my online account before 4pm AEST/AEDT on the business day before my account is invested in my new choice.
9. Funds to cover investment choice changes are deducted pro-rata across my other investments to the value of the change.
10. Investment returns (positive or negative) will be applied to all my investment choices whenever I change how my account balance is to be invested across the investment options.
11. I understand that the AustralianSuper Trustee does not guarantee the performance of any investment options or the member's capital unless otherwise specifically stated.
12. There are no fees to make or change my investment choice, unless I choose the Member Direct investment option which has additional fees.
13. I understand that changing investments prior to opening a Choice Income account may affect my potential Balance Booster. See the *Choice Income Product Disclosure Statement* or *TTR Income Product Disclosure Statement* for details.

Sign here:



Date

D	D	M	M	2	0	Y	Y
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Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of 26/50 Lonsdale Street, Melbourne, Victoria, collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you but sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URLs below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to australiansuper.com/CollectionStatement and australiansuper.com/privacy or call us on 1300 300 273.