

Give your financial adviser access to your account details



Please complete in pen using CAPITAL letters or type directly into the relevant fields. Please read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

Complete this form to provide a financial adviser and their staff with access to the details of your AustralianSuper account/s. If you have more than one AustralianSuper account, your adviser will be given access to all.

1 Provide your personal details

Last name¹

First name/s¹

Email address

Telephone (business hours)

Date of birth¹

Member number¹

Account number (for TTR Income and Choice Income accounts only)

¹ Mandatory fields

2 Provide details of your financial adviser

If you have previously granted a financial adviser access to your account details, providing details of a new adviser here will remove access for the previous adviser.

Full name of financial adviser¹

Name of licensee

Adviser email address¹

Telephone

ASIC Financial adviser representative number¹

Licensee AFSL number¹

¹ Mandatory fields

3 Sign this form

By signing this declaration you request and consent to give a financial adviser and their staff access to your account details and understand that:

- once access is granted, your financial adviser and/or their staff will be able to obtain relevant information and to monitor your account on your behalf. Only you will be able to make changes to your account, and
- you may withdraw a financial adviser's access at any time by calling us or sending us a written notice. The withdrawal or change will take effect by the fifth business day after the day on which we receive your phone call or written notice.

I have read the Privacy Collection Statement as set out on page 2 of this form, and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.

Sign here

Date



If your Adviser is an AustralianSuper registered financial adviser, they can return this form on your behalf to the AustralianSuper Adviser Services Team.

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria 3001, collects your personal information (PI), including sensitive information to operate, and administer your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to provide these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our insurer (TAL Life Limited, ABN 70 050 109 450, AFSL 237848), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on **1300 300 273**.

Please return this completed form to:

AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001

or upload a copy via our website to australiansuper.com/upload-document

Questions? Call **1300 300 273** or visit australiansuper.com