

Can you add to super?

Work Test or Work Test Exemption declaration

Use this form if you are aged between 67-75¹ and want to claim a deduction for a personal superannuation contribution. Please complete in pen using CAPITAL letters and print (X) to mark boxes. Read the Privacy Collection Statement on page 2 of this form to see how AustralianSuper uses your personal information. You should consider your debt levels, contribution caps that may apply and tax issues before adding to your super. For current contribution limits read the *Add to your super and retire with more* fact sheet available at australiansuper.com/factsheets to learn more.

1 Work out if you can add extra to your super and claim a tax deduction

Confirm you meet one (X) of the following options, based on your circumstances:

Work Test

☐ I'm aged between 67-75¹ years and I've worked at least 40 hours in 30 consecutive days (working for gain or reward) during the financial year in which I am contributing extra to my super.

Work Test Exemption

- ☐ I am aged between 67-75¹ years and:
- do not meet the Work Test in the current the financial year;
 - met the Work Test last financial year;
 - had a total superannuation balance of less than \$300,000 at the end of the last financial year;
 - have not used the Work Test Exemption to make contributions in a previous year.

Working for gain or reward can include acting as a director of a company or employment under a labour hire contract but, does not include voluntary work for charity.



Note: The Work Test Exemption can only be used to make voluntary contributions in the financial year you satisfy the exemption criteria. It can't be used again in subsequent years.

¹ Your contribution must be received by AustralianSuper within 28 days after the end of the month in which you attain the age 75.

2 Provide your personal details

Last name		Mr	Mrs	Ms	Miss	Dr
<input type="text"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
First name/s		Date of birth				
<input type="text"/>		<input type="text"/>				
Street address						
<input type="text"/>						
Suburb		State		Postcode		
<input type="text"/>		<input type="text"/>		<input type="text"/>		
Telephone (business hours)		Telephone (after hours)		Mobile		
<input type="text"/>		<input type="text"/>		<input type="text"/>		
AustralianSuper member number		Tax file number ²				
<input type="text"/>		<input type="text"/>				

² We're authorised under super law to collect, use and disclose your Tax File Number (TFN). It's optional to provide your TFN but if we have it, we'll be able to accept all types of contributions from you, you won't pay more tax than you need to and it'll be easier to find your super. If you transfer your super to another fund, we'll give them your TFN unless you tell us not to in writing.

3 Sign this form

I have read the Privacy Collection Statement as set out below on this form, and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.

I confirm that I meet the criteria for either the Work Test or Work Test Exemption.

Sign here

Date

Print full name

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria 3001, collects your personal information (PI) to operate, and administer your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to provide these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on **1300 300 273**.

Please return this completed form to:

AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001
or upload a copy at australiansuper.com/upload-document

Questions? Call **1300 300 273** or visit australiansuper.com