

4 Who should we send the information to?

I, (your name)

request that you provide: (Choose (X) one option)

Me, or

My lawyer

<input type="text"/>	(insert lawyer's name)
<input type="text"/>	(insert lawyer's address)
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	

What information we will provide you:

1. **Member and account details**, including member name, date joined fund and eligible service period.
2. **Information about the value of the benefit**, including a balance estimate at the date requested below.

Please provide a balance estimate at the following date:

D	D	M	M	Y	Y	Y	Y
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If we can't provide a balance estimate at the requested date, we will provide valuations as at dates before and after your requested date plus details of any rollovers, transfers and payments that occurred during the period.

3. **Preservation and tax components**, which include:
 - preserved, restricted non-preserved and unrestricted non-preserved amounts, and
 - taxable and tax-free components.

5 Sign this form (person making the request)

Declaration

I have read the Privacy Collection Statement below and I understand how AustralianSuper will use my personal information.

Sign here



Date

D	D	M	M	Y	Y	Y	Y
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Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne Victoria 3001, collects your personal information (PI) to operate your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to provide these services. PI is collected from you but sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, Link Group), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URL below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details go to australiansuper.com/privacy or call us on **1300 300 273**.

Please return this completed form to:

AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001
or upload a copy via our website to australiansuper.com/email
Questions? Call **1300 300 273** or visit australiansuper.com