

Transfer your AustralianSuper account to your KiwiSaver

Follow the instructions on this form to apply to transfer your super to your KiwiSaver account.

Check that you're eligible

To transfer your AustralianSuper account to your KiwiSaver you must:

- › have an active KiwiSaver account and your provider must be able to accept transfers from Australia
- › have permanently emigrated to New Zealand
- › transfer your entire AustralianSuper balance to your KiwiSaver account.

! When your request to transfer has been accepted, your AustralianSuper account will be closed and your Insurance cover will stop. It is important that you check whether your KiwiSaver provider will accept your transfer before submitting your application. If your account cannot be transferred we will reinstate your AustralianSuper account without insurance cover. Your insurance cover cannot be reinstated as you are no longer an Australian resident.

Apply to transfer your account

1 Complete the application form

Please complete the attached *Transfer your AustralianSuper account to your KiwiSaver* form.

2 Provide Supporting Documents

To transfer your AustralianSuper account to KiwiSaver you must provide:

- Proof of residence in New Zealand
- A signed Statutory Declaration stating you have permanently emigrated to New Zealand
- Proof of your identity (ID)

a) Providing proof of residence in New Zealand

If the document you used to provide proof of your ID doesn't have your current New Zealand address, you will need to provide us with another document e.g. utility bill, council rate notice, bank statements that are less than 12 months old.

b) Providing a signed Statutory Declaration

You need to complete the New Zealand statutory declaration provided in the *Transfer your AustralianSuper account to your KiwiSaver* form, stating you have permanently emigrated to New Zealand.

Declaration forms should be signed in front of a person allowed to witness statutory declarations. This includes New Zealand Justices of the Peace, Notaries Public, and Lawyers.

For a full list go to www.legislation.govt.nz/act/public/1957/0088/latest/whole.html#DLM314584

Alternatively you can provide a Commonwealth of Australia Statutory Declaration. For more information and to download a form go to www.ag.gov.au/Publications/Documents/CommonwealthStatutorydeclarationform.pdf. A Commonwealth of Australia Statutory Declaration made in New Zealand is usually witnessed by an Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955).

c) Providing proof of ID

The following information will help you provide the right documentation.

What proof of ID do I need?

- › Certified copy of your current driver's licence, or
- › Certified copy of your current passport

See page 2 for how you can certify documents.

3 Send it all back to us

Send the signed certified copies of your documents and statutory declaration back to us, attached to your form.



Need more help

If you need help or don't know if your proof of ID is acceptable, give us a call before you get started. Call us on +61 3 9814 6308, 8am – 8pm AEST/AEDT weekdays.

How to certify your documents

1 Organise your documents

Make photocopies of your ID documents. If you're using your driver's licence and your address appears on the back, you'll need to photocopy both sides.

Take both the original documents and photocopies to someone authorised to certify documents.

2 Get your ID certified in New Zealand

To certify your documents a trusted referee over the age of 16 who is not related to you needs to:

1. Compare the photocopy to the ORIGINAL
 2. Include the following details on the copy:
 - › stamp or write 'This is a true copy and represents the identity of <name of individual>
 - › their occupation
 - › their name
 - › their address and phone number, and
 - › their signature and the date it was signed.
- People with the below occupations can certify your document in New Zealand:
- › Justice of the Peace
 - › Registered Medical Doctor
 - › Registered Teacher
 - › Lawyer
 - › Notary Public
 - › Chartered Accountant
 - › Kaumātua.

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of 33/50 Lonsdale Street, Melbourne, Victoria, collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you but sometimes from third parties like your employer. We will only share your PI where necessary to perform our activities with our administrator, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. A list of countries can be found at the URLs below. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to australiansuper.com/CollectionStatement and australiansuper.com/privacy or call us on 1300 300 273.

Transfer your AustralianSuper account to your KiwiSaver



Please complete in pen using CAPITAL letters and print to mark boxes. Read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

STEP 1. PROVIDE YOUR PERSONAL DETAILS

Last name										Mr	Ms	Mrs	Miss	Dr			
<input type="text"/>										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
First name										Date of birth							
<input type="text"/>										D	D	M	M	Y	Y	Y	Y
Member number										Male		Female					
<input type="text"/>										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>						
Current New Zealand Address: Street address (no P.O. Boxes)																	
<input type="text"/>																	
Suburb																	
<input type="text"/>																	
Town/city					Country					Postcode							
<input type="text"/>					N E W Z E A L A N D					<input type="text"/>							
Previous Australian Address held by AustralianSuper																	
<input type="text"/>																	
Town/city					Country					Postcode							
<input type="text"/>					A U S T R A L I A					<input type="text"/>							
Telephone (business hours)				Telephone (after hours)				Mobile									
<input type="text"/>				<input type="text"/>				<input type="text"/>									
Email										Name of the last employer contributing into AustralianSuper for you							
<input type="text"/>										<input type="text"/>							
Tax file number*					IRD Number												
<input type="text"/>					<input type="text"/>												

* The law allows super funds to ask for TFNs. It's a good idea to provide your TFN. If we don't have it, your before-tax contributions and withdrawals are taxed at a higher rate and we can't accept after-tax contributions from you. For more information about how we use your TFN, go to australiansuper.com/RefTFN

STEP 2. FUND DETAILS

FROM:					TO: (Receiving Fund)				
A U S T R A L I A N S U P E R					*KiwiSaver Scheme name <input type="text"/>				
Fund telephone phone number <input type="text" value="1300 300 273"/>					*KiwiSaver registration number <input type="text"/>				
Member number <input type="text"/>					*KiwiSaver phone number <input type="text"/>				
Australian Business Number (ABN) <input type="text" value="65 714 394 898"/>					*KiwiSaver Membership number <input type="text"/>				
SPIN / USI details <input type="text" value="STA0100AU"/>					*KiwiSaver Scheme Address <input type="text"/>				

If you have multiple account numbers with AustralianSuper, you must complete a separate form for each account you wish to transfer.

STEP 3. PROOF OF IDENTITY AND PROOF OF RESIDENCY IN NEW ZEALAND CHECKLIST

I have:

Attached a certified copy of my proof of identity

AND

Completed the Statutory Declaration on the back of this form, or attached a Commonwealth of Australia Statutory Declaration appropriately witnessed, stating I have permanently emigrated to New Zealand

AND

Attached proof of residence in NZ showing address e.g. utility bill, council rates etc. if my primary source of identification doesn't show my current New Zealand address.

STEP 4. AUTHORISATION

By signing this form, I acknowledge that:

- › I have read the Privacy Collection Statement and I understand how AustralianSuper will use my personal information.
- › I may ask AustralianSuper for information about any fees or charges that may apply, or any other information that may affect my super, and have obtained or do not require this information.
- › My AustralianSuper account will close and any Death, Total & Permanent Disablement and Income Protection cover will end. AustralianSuper will no longer have any responsibility for the account.
- › I consent to the transfer of my entire super balance from AustralianSuper to my KiwiSaver Scheme.
- › I have permanently emigrated to New Zealand.
- › My KiwiSaver provider can accept this transfer.

Sign here



Date

STEP 5. STATUTORY DECLARATION

New Zealand Statutory Declaration – Oaths and Declarations Act 1957

I [insert your name, address and occupation below]

Last name

Mr

Ms

Mrs

Miss

Dr

First name

Current New Zealand Address: Street address (no P.O. Boxes)

Suburb

Town/city

Country

N E W Z E A L A N D

Postcode

Occupation

make the following declaration under the *Oaths and Declarations Act 1957*:

1. I have permanently emigrated to New Zealand.
2. All supporting documents provided with this application are true and correct.
3. And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.
4. I am aware that if I deliberately provide false information in this Declaration I could be charged with an offence and sentenced in court.

Signature of person making the declaration



Date

Declared at (place)

on the (date) day of (month) (Year) (complete details below):

Before me [insert full name, title and address of person before whom the declaration, or te reo Maori equivalent, is made.

Full name

Title (as defined in the Oaths and Declarations Act 1957)

New Zealand Address: Street address (no P.O. Boxes)

Suburb

Town/city

Country

N E W Z E A L A N D

Postcode

Signature of person before whom the declaration is made



Date