AustralianSuper Pty Ltd

Significant event notices register 01/07/2024 – 30/06/2026

Notice date	Nature of event or change	Impact of the change	Impacted members
Mar 2026	Insurance premium changes	Effective 30 May 2026, there are changes to the cost of insurance depending on the superannuation product or employer plan and type of cover.	All members in the AustralianSuper plan, Super Options and the Personal Plan. Members in specified AustralianSuper Select employer plans.
Feb 2026	Member Direct investment option changes	Important changes to the Member Direct investment option from 28 March 2026: • Change in research provider • Portfolio administration fee and brokerage fee reductions • Enhancements to the cash transfer process • Specifying the order in which early redemption of Term Deposits will be actioned • Updates to the Terms and Conditions for using the AustralianSuper Member Direct online platform. The notice was issued from 16 February 2026.	Members and advisers registered for the Member Direct investment option on 15 February 2026.
Nov 2025	Insurance changes	Effective 28 February 2026, Income Protection cover will be reduced for certain members. These members have an estimated annual salary of less than $25,000 for the last four financial years and they haven't taken action to keep their basic age-based Income Protection.	AustralianSuper plan members who have basic aged-based Income Protection and have never made changes to their insurance and have an estimated salary of less than $25,000 a year for the last four financial years.
Sep 2025	Investment option changes	Investment option fees and costs for the PreMixed and DIY Mix options were updated based on the actual costs incurred for the previous financial year(s) ending 30 June 2025. From 1 August 2025: • strategic asset allocations and ranges for our PreMixed options were updated, with notable changes to the Stable and Socially Aware investment options. • there are two additional situations where AustralianSuper can dispose of a member's Member Direct investments or make a cash transfer between their Member Direct Cash account and their other AustralianSuper investment options without their consent. • there were important changes to the Socially Aware option's: - strategic asset allocation and ranges - investment objective - risk levels, and - investment exclusions (or 'Screens'). The notice was issued to members from 8 September 2025	All super (accumulation), TTR and Choice Income members
Aug 2025	Socially Aware investment option changes	Important changes to the Socially Aware investment option's: • Strategic asset allocation and ranges • Investment objective • Risk levels, and • Investment exclusions (or 'Screens'). Changes were effective from 1 August 2025. The SEN was issued to members from 4 August 2025.	Members invested in the Socially Aware option on 31 July 2025.
Apr 2025	The movement of certain members to a different product	On 31 May: • Members of GHD Superannuation Plan employed by GHD will be moved to AustralianSuper Select • Members of GHD Superannuation Plan no longer employed by GHD will be moved to AustralianSuper Plan • Members of Personal Plan employed by GHD will be moved to AustralianSuper Select Following members being moved out of GHD Superannuation Plan the product will be closed in June 2025.	The following members are impacted: • All members of GHD Superannuation Plan and • GHD employees in Personal Plan.
Apr 2025	Insurance changes	Effective from 31 May 2025, there will be a change to the cost of insurance depending on the employer plan and type of cover. The SEN was issued to members starting from 16 April 2025 and planned to be completed over the coming months.	Members in specified AustralianSuper Select employer plans
Oct 2024	Investment changes	A number of changes were notified to members. The changes are: • From 1 October 2024, your account will be invested in the Cash investment option after AustralianSuper is notified of your death. • From 1 October 2024, the investment objective of the Diversified Fixed Interest investment option has changed • From 1 July 2024, the risk levels for the time invested for our Diversified Fixed Interest investment option has changed • From 1 October 2024, the investment objective of the Socially Aware investment option has changed • On 19 July 2024, investment option fees and costs applicable to our PreMixed and DIY Mix investment options were updated based on the actual costs incurred for the previous financial year(s) ending 30 June 2024 • Effective from 1 July 2024, the strategic asset allocations for our investment options were updated, where necessary • From 1 October 2024, if you hold the Member Direct investment option in your **Choice Income account**, the minimum ongoing balance requirements for maintaining the Member Direct investment option will decrease. The SEN was issued to members from 1 October 2024.	All super (accumulation), TTR Income and Choice Income members
Aug 2024	Insurance changes	Confirms the insurance cover and weekly cost of it for members under 25 whose age-based cover changed or started on 1 June 2024. Explains the insurance options available to impacted members. The SEN was issued to members starting from August 2024. A related SEN was issued in April 2024.	Members under the age of 25 whose age-based cover changed or started on 1 June in AustralianSuper plan, GHD Superannuation Plan, Super Options, Personal Plan and Australian Super Select plans with age-based basic cover.
Jul 2024	Insurance changes	Effective from 28 September 2024, there will be a change to the cost of insurance depending on the member's type of cover along with changes to the terms and conditions for keeping cover. The SEN was issued to members starting from 18 July 2024 and planned to be completed over the coming months.	All members with super (accumulation) accounts.
Jul 2024	Advice fee changes	From 1 July 2024, members who pay a personal financial advice fee from their account will pay the full GST amount on their advice fees following an update by the Australian Tax Office where AustralianSuper is unable to claim a Reduced Input Tax Credit on the GST paid on personal financial advice fees.	All super (accumulation), TTR Income and Choice Income members