Tax File Number (TFN) notification

AustralianSuper

Use this form to notify us of your tax file number (TFN).

If you're completing this in pen use CAPITAL letters and print (✗) to mark boxes. You should read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.

1 Personal details

Last name

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐

First name/s

Date of birth D D M M Y Y Y Y

Male ☐ Female ☐

Street address

Suburb

State

Postcode

Telephone (business hours)

Telephone (after hours)

Mobile

Tax file number (TFN)

AustralianSuper member number

In providing my TFN in response to this request, I confirm that I have read and understood the statements below:

Under the *Superannuation Industry (Supervision) Act 1993*, super funds are authorised to collect, use and disclose your tax file number (TFN). If you transfer your super to another fund, AustralianSuper will give them your TFN unless you tell us not to in writing.

You don't have to provide your TFN. But giving your TFN to AustralianSuper will have the following advantages:

- AustralianSuper will be able to accept all permitted types of contributions on your behalf.
- Other than the tax that may ordinarily apply, you won't pay more tax than you need to – this affects both contributions into your super and your benefit payments if you start drawing down your super.
- It will be easier to find different super accounts in your name so that you receive all your super when you retire.
- It will be easier to combine your super accounts because there'll be less paperwork for you to complete.

With your consent, we can check with the ATO or another super fund for any other super you may have and automatically transfer any ATO-held super found into your AustralianSuper account. To request this search go to **australiansuper.com/FindAndCombine** and log into your account.

Visit **australiansuper.com/RefTFN** for more details.

2 Declaration

I have read the Privacy Collection Statement as set out below on this form, and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.

Sign here

Date D D M M Y Y Y Y

Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information. AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria, 3001, collects your personal information (PI) including sensitive information to operate, and administer your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to **australiansuper.com/privacy** or call us on **1300 300 273**.

Please return this completed form to:
AustralianSuper, GPO Box 1901, MELBOURNE VIC 3001
or upload a copy at **australiansuper.com/upload-document**
Questions? Call 1300 300 273 or visit australiansuper.com

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