Authorisation for ATO declaration



How to complete this form

When to use the form?

You should complete this form if you have an inactive low-balance account and want this account to remain with AustralianSuper.

If your inactive low-balance account remains with AustralianSuper, your retirement savings will continue to be subject to fees and costs.

By authorising AustralianSuper to provide a written declaration to the Australian Taxation Office (ATO), your inactive low-balance account will stay with AustralianSuper and the ATO cannot consolidate this account on your behalf.

Once Australian Super receives this form, we will notify the ATO that you are not a member of an inactive low-balance account.

Things you should know

AustralianSuper needs to receive this form 30 days before the statement dates. These are the dates we are required to report and transfer your account/s to the ATO. These transfers take place on either 31 October or 30 April of each year.

Your authorisation for AustralianSuper to provide a written notice on your behalf declaring that you are not a member of an inactive low-balance account (as defined by the ATO) is only valid for 16 months. This means that if your account meets the definition of an inactive low-balance account in the future, and you don't want this account transferred to the ATO, you'll need to complete this form again.

If you require advice on how to manage your super visit australiansuper.com/advice

About the form

There are three sections to the form. You'll need to complete all sections.

Section A asks you to provide us with your personal

Section B asks you to provide details of your account/s for which you are authorising AustralianSuper to provide a written declaration to the ATO on your behalf.

If you have more than three inactive low-balance accounts, which you want to remain with AustralianSuper, you'll need to complete more than one form.

Section C provides a declaration that you are not a member of an inactive low-balance account and give authority for AustralianSuper to act on your behalf for the purposes of giving the ATO a written notice to that effect.

You should check that all of the details you have provided are complete and correct before you sign and date the

When completing this form

- Complete using blue or black pen
- Print clearly in block letters
- Place an X in the relevant box if authorising your fund to act on your behalf.



Need help?

If you have any questions about this form, or are having trouble completing the form, call us on 1300 300 273 and we can help.

Authorisation for ATO declaration



Use this form if you choose to authorise AustralianSuper to notify the Commissioner of the ATO that you want this account to remain with AustralianSuper and not be transferred to the ATO.

Please complete in pen using CAPITAL letters and print (x) to mark boxes. Read the Privacy Collection Statement on page 3 of this form to see how AustralianSuper uses your personal information.

A Your personal details		
Last name		Mr Mrs Ms Miss Dr
First name		
Other given name/s		
Date of birth TFN		
D D M M Y Y Y Y		
For how we use your TFN, go to australiansuper.com/TFNGuide It's optional to provide your TFN. If you don't provide your TFN		in you need to.
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Street address		
Suburb/Town		State Postcode
Please tick here if postal address is same as residential address		
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Postal address		
Suburb/Town		State Postcode
Country if outside Australia		
How can we contact you or leave a message if we need more info	rmation?	
A preferred contact number must be provided.		
(Country code) (Area code) (Phone number)		
Email		

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Privacy Collection Statement

Please read this Privacy Collection Statement to see how Australian Super uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria, 3001, collects your personal information (PI) to operate, and administer, your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like the Australian Taxation Office (ATO). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, being a part of MUFG Pension & Market Services Holdings Ltd), our contact centre provider (Concentrix Services Pty Ltd), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on 1300 300 273.

